



DEPARTMENT OF FINANCIAL SERVICES
Division of Funeral, Cemetery, and Consumer Services
200 East Gaines Street
Tallahassee, FL 32399-0361

STATEMENT OF PRENEED SALES

Under Each Individual Trust, Surety Bond, or Insurer

All preneed contracts must be secured by trust funds, surety bonds, or insurance policies pursuant to chapter 497, F.S.

Please complete a separate statement for each trustee, surety, and insurance company under which the licensee has outstanding preneed contracts.

Section 1. LICENSEE INFORMATION

Name: _____
Preneed license number: _____
For renewal effective on: 7/1/20 _____
For the Year Ending (MM/DD/YYYY): _____
Contact person name: _____ **Contact**
person phone number: _____ **Contact**
person email address: _____

Section 2. TRUSTEE, SERVICING AGENT, INSURANCE COMPANY, OR SURETY COMPANY INFORMATION

Name: _____
Account number: _____
Address: _____
Phone number: _____
Email address: _____

Section 3. PRENEED CONTRACTS

	<u>Number</u>	<u>Gross Sales</u>
3A. Preneed contracts entered into during calendar year:		
3B. Preneed contracts cancelled during calendar year:		
3C. Preneed contracts fulfilled during calendar year:		
3D. Preneed contracts outstanding at calendar year end:		

Section 4. BALANCE IN TRUST FUND

Principal: \$ _____

Interest: \$ _____

_____ Check here if not applicable to this statement.

Section 5. INSURANCE COMPANY

Face value amount of unfulfilled preneed insurance contracts funded by life insurance issued by this insurer as of the calendar year end: \$ _____

Check here if not applicable to this statement.

Section 6. SURETY BOND

Surety bond face value: \$ _____

Outstanding surety bond liability (as of calendar year end): \$ _____

Check here if not applicable to this statement.

Section 7. SIGNATURE

Pursuant to Section 497.159, F.S., the act of knowingly giving false information in the course of applying for or obtaining a license, with intent to mislead the board or a public employee in the performance of her or his official duties, or the act of attempting to obtain or obtaining a license by knowingly misleading statements or knowing misrepresentations, constitutes a felony of the third degree, punishable as provided in s. 775.082, s. 775.083, or s. 775.084.

Under penalties of perjury, I declare that I have read the foregoing statement and that the facts stated in it are true to the best of my knowledge and belief.

Signature of Licensee or Representative

Date Signed

Print name of Licensee or Representative