

FLORIDA OFFICE OF FINANCIAL REGULATION
Division of Financial Institutions
200 East Gaines Street
Tallahassee, Florida 32399-0371
www.flofr.com

Notification of Proposed Appointment of a Director, Addition of a Member, or Employment of an Officer, Manager, or Member Acting in a Managerial Capacity or Equivalent Position

Form OFR-162-07

The terms used in this form are as defined in s. 662.111, F.S., or, if not defined therein, in Rule Chapter 162, F.A.C. All statutes, rules, and forms relating to licensed family trust companies are available at the OFR’s website: www.flofr.com.

This serves as notification to the Office of Financial Regulation, Division of Financial Institutions that

_____ proposes to
(Name of Licensed Family Trust Company)

appoint / add / employ _____
(Name of Individual Proposed)

in the capacity of _____.
(Proposed Title/Position)

A completed Form OFR-162-Bio, “Biographical Report,” effective 11/2015, available at <https://www.flrules.org/Gateway/reference.asp?No=Ref-06060> for the individual proposed is provided along with this notice for review and non-objection by the Office.

This notification must be completed, signed, and submitted on behalf of the licensed family trust company by its authorized representative.

Name of Authorized Representative: _____

Title of Authorized Representative: _____

Signature of Authorized Representative: _____

Dated: _____