

FLORIDA OFFICE OF FINANCIAL REGULATION  
Division of Financial Institutions  
200 East Gaines Street  
Tallahassee, Florida 32399-0371  
[www.flofr.com](http://www.flofr.com)

**Notification of Proposed Appointment of a Director, Addition of a Member, or Employment of an Officer, Manager, or Member Acting in a Managerial Capacity or Equivalent Position**

*Form OFR-162-07*

The terms used in this form are as defined in s. 662.111, F.S., or, if not defined therein, in Rule Chapter 162, F.A.C. All statutes, rules, and forms relating to licensed family trust companies are available at the Office of Financial Regulation, Division of Financial Institution's website:

<http://www.flofr.com/StaticPages/DivisionOfFinancialInstitutions.htm>.

This serves as notification to the Office of Financial Regulation, Division of Financial Institutions that

\_\_\_\_\_ proposes to  
(Name of Licensed Family Trust Company)

appoint / add / employ \_\_\_\_\_  
(Name of Individual Proposed)

in the capacity of \_\_\_\_\_  
(Proposed Title/Position)

A completed Form OFR-162-Bio, "Biographical Report," effective 11/2015, available at <https://www.flrules.org/Gateway/reference.asp?No=Ref-06060> for the individual proposed is provided along with this notice for review and non-objection by the Office.

*This notification must be completed, signed, and submitted on behalf of the licensed family trust company by its authorized representative.*

Name of Authorized Representative: \_\_\_\_\_

Title of Authorized Representative: \_\_\_\_\_

Signature of Authorized Representative: \_\_\_\_\_

Dated: \_\_\_\_\_